## Exhibit A



**Entered on Docket December 28, 2009** 

King!

Hon. Linda B. Riegle United States Bankruptcy Judge

## LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

11 In re:

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USA Commercial Mortgage Company,

13 USA Capital Realty Advisors, LLC, 1

14 USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,<sup>2</sup>

USA Securities, LLC,<sup>3</sup>

Debtors.

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

 $\hfill\square$  USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR<sup>2</sup>

Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Order Approving Stipulation re Proof of Claim Filed By Harrison Family Trust

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The Stipulation of USACM Liquidating Trust (the "USACM Trust"), by and through its counsel, Lewis and Roca LLP, and Harrison Family Trust ("Harrison"), by and through Marguerite F. Harrison and Thomas B. Harrison, Trustees, [DE <sup>7852</sup>] came before the Court for consideration, no notice being necessary, and good cause appearing, IT IS ORDERED:

- The unresolved amount of Proof of Claim No. 10725-02003 is hereby revised from \$23,530.06 to \$140,000 representing a \$60,000 investment in Castaic Partners Loan and \$80,000 in Tapia Ranch Loan;
- Proof of Claim 10725-02141 is hereby disallowed in its entirety; and
- Proof of Claim 10725-02142 is hereby disallowed in its entirety.

# # #

APPROVED AS TO FORM AND CONTENT:

MARGUERITE F. HARRISON

Marquerite F. Harrison

S/ Marguerite F. Harrison

THOMAS B. HARRISON

S/ Thomas B. Harrison

Trustees of the Harrison Family Trust Dated 7/27/99

930 Dorsey Drive

Incline Village, NV 89451

E-mail: ptharr930@sbcglobal.net